



Safety • Quality • Reliability

July 25, 2022

To,
The Executive Director
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai

Symbol: "SOLARINDS"

To,
The Executive Director
Listing Department
BSE Limited
Floor No. 25, PJ Towers
Dalal Street
Mumbai

Scrip Code: 532725

Sub: Fact Sheet - Presentation on Unaudited Financial Results for the quarter ended on June 30, 2022.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Regulations & Disclosure requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation to analysts/investors on Un-audited Financial Results of the Company for the quarter ended on June 30, 2022.

The above information is also available on the website of the Company i.e. www.solargroup.com.

This is for your information and record.

Kindly acknowledge the receipt of the same.

Yours truly,

For Solar Industries India Limited

**Khushboo Pasari
Company Secretary &
Compliance Officer**

Solar Industries India Limited

Regd. Office : "Solar" House, 14, Kachimet, Amravati Road, Nagpur - 440023, INDIA

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CIN : L74999MH1995PLC085878 🌐 www.solargroup.com



उन्नति के
सफर पर।

Q1FY2023
Solar Industries India Ltd



Snapshot

Q1FY23 v/s Q1FY22

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Rs in Crs.

SALES

EBIDTA

PBT

PAT

1616Cr

👍 96%

825Cr

292Cr

👍 66%

176Cr

247Cr

👍 76%

140Cr

183Cr

👍 81%

101Cr

Domestic Quantity & Realizations Q1FY23 v/s Q1FY22

Explosives

Quantity (MT)

Rate (in Rs)

Value (Cr)

114851

👍 13%

101782

71778

👍 74%

41160

824

👍 97%

419

Initiating Systems

Value (Cr)

115

👍 20%

96



Quarterly Results

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	Rs. in Crs				% of Net Sales			
	Q4FY22	Q1FY23	Q1FY22	% Change	Q4FY22	Q1FY23	Q1FY22	Change
Net Sales	1316.85	1615.64	825.23	96%				
Material Consumed	816.22	1066.90	469.46	127%	61.98%	66.04%	56.89%	9.15
Employee Cost	88.73	75.24	67.98	11%	6.74%	4.66%	8.24%	(3.58)
Other Expenses	149.08	190.53	113.07	68%	11.32%	11.79%	13.70%	(1.91)
EBIDTA	263.59	291.55	175.52	66%	20.02%	18.05%	21.27%	(3.22)
Depreciation	29.63	30.54	25.18	21%	2.25%	1.89%	3.05%	(1.16)
Interest/ Fin	14.78	14.27	10.26	39%	1.12%	0.88%	1.24%	(0.36)
PBT	219.18	246.72	140.08	76%	16.64%	15.27%	16.97%	(1.70)
TAX	44.39	64.09	39.23	63%	20.25%	25.98%	28.01%	(2.03)
PAT	174.79	182.63	100.85	81%	13.27%	11.30%	12.22%	(0.92)

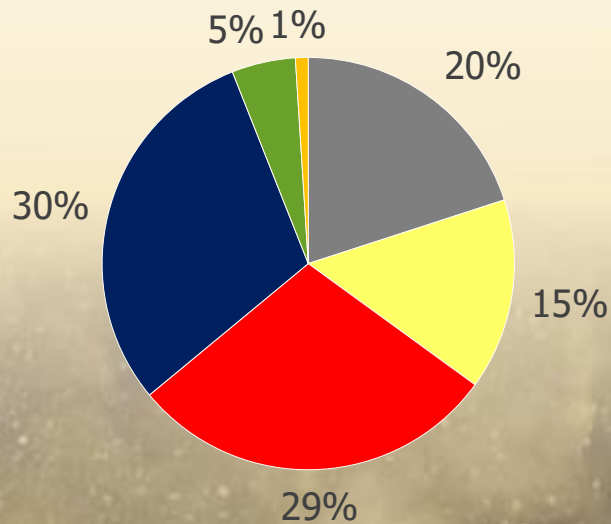


उन्नति के सफर पर।
Rs in Crs.

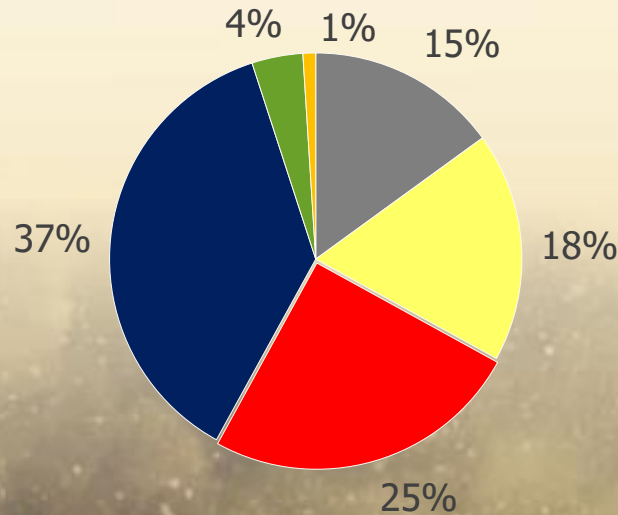
Quarterly Customers

Customer	Q4FY22	% of Sales	Q1FY23	% of Sales	Q1FY22	% of sales	Change YoY
CIL	261.84	20%	250.67	15%	142.66	17%	76%
Non CIL & Institutional	197.73	15%	290.00	18%	103.12	12%	181%
Housing & Infra	384.77	29%	397.47	25%	216.86	26%	83%
Exports & Overseas	388.54	30%	592.83	37%	311.72	38%	90%
Defence	72.26	5%	63.94	4%	46.71	6%	37%
Others	11.71	1%	20.73	1%	4.16	1%	399%
Total	1316.85		1615.64		825.23		96%

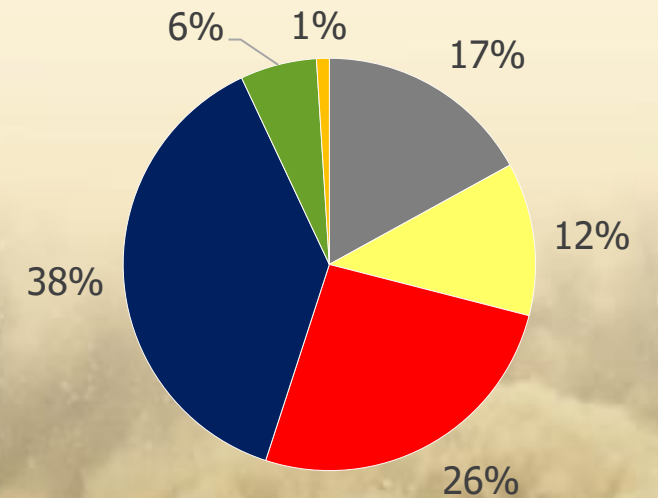
Q4FY22



Q1FY23



Q1FY22





Borrowing & Capex

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	Q1FY23	FY22
	Rs in Crs.	
Working Capital Loan	212.50	237.10
Term Loan	641.49	631.50
Total Debt	853.99	868.60
Net Debt	695.51	783.93
Net Debt/ Equity (Ratio)	0.35	0.41
Net Debt/EBIDTA (Ratio)	0.60	1.02
Capex	84	293

Order Book Status

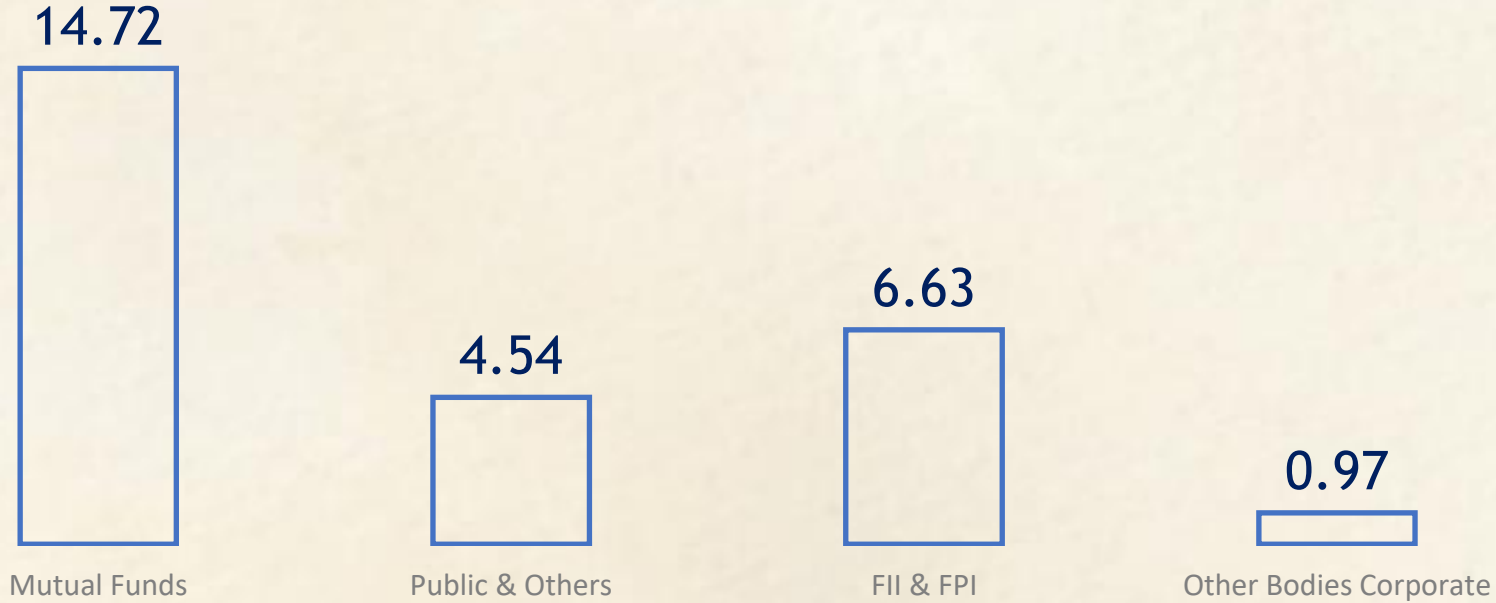
Order Book at the end of the quarter stands at Rs.3843Crs





Shareholding as on 30.06.22

Promoter's Holding: 73.15%



Mutual Funds

SBI-MF (7.04), Kotak Fund (4.95), HDFC (1.65), DSP Rock (0.31), Others (0.75)

FII

Fidelity & Fiam group (4.08), Vanguard (0.87), Ishares (0.43) DFA Investments (0.30), Others (0.95)

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Thank You
Solar Industries India Limited