



Safety • Quality • Reliability

May 3, 2022

To,
The Executive Director
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai

Symbol: "SOLARINDS"

To,
The Executive Director
Listing Department
BSE Limited
Floor No. 25, PJ Towers
Dalal Street
Mumbai

Scrip Code: 532725

Sub: Fact Sheet - Presentation on Audited Financial Results for the Quarter and Year ended on March 31, 2022.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Regulations & Disclosure requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation to analysts/investors on Audited Financial Results of the Company for the quarter and year ended on March 31, 2022.

The above information is also available on the website of the Company i.e. www.solargroup.com.

This is for your information and record.

Kindly acknowledge the receipt of the same.

Yours truly,

For Solar Industries India Limited

Khushboo Pasari
Company Secretary &
Compliance Officer

Solar Industries India Limited

Regd. Office : "Solar" House, 14, Kachimet, Amravati Road, Nagpur - 440 023, INDIA

☎ (+91)712-6634555/567 ☎ (+91)712-6634578-579 ✉ solar@solargroup.com

CIN : L74999MH1995PLC085878 🌐 www.solargroup.com



नया सवेरा नई उमंग

Q4FY22 & FY22

Solar Industries India Ltd



Consolidated Snapshot

Q4FY22 V/S Q4FY21

SALES

1317 Cr.
↑ 66 %
791 Cr.

EBIDTA

264 Cr.
↑ 58 %
167 Cr.

PBT

219 Cr.
↑ 63 %
134 Cr.

PAT

175 Cr.
↑ 84 %
95 Cr.

FY22 V/S FY21

SALES

3948 Cr.
↑ 57 %
2516 Cr.

EBIDTA

767 Cr.
↑ 43 %
536 Cr.

PBT

607 Cr.
↑ 53 %
397 Cr.

PAT

455 Cr.
↑ 58 %
288 Cr.



Domestic Q4FY22 v/s Q4FY21

Quantity (MT)
Explosives

Rate
Explosives

Value (Cr)
Explosives

Value (Cr)
Accessories

119536

↑ 11%

107336

65948

↑ 69%

38922

788

↑ 89%

418

117

↑ 5%

111

FY22 v/s FY21

Quantity (MT)
Explosives

Rate
Explosives

Value (Cr)
Explosives

Value (Cr)
Accessories

406372

↑ 22%

333082

50417

↑ 45%

34798

2049

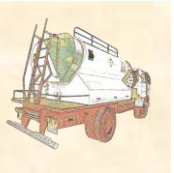
↑ 77%

1159

398

↑ 22%

325



Consolidated Quarterly Results

	Rs. In Crores				% of Net Sales			
	Q3FY22	Q4FY22	Q4FY21	% Change	Q3FY22	Q4FY22	Q4FY21	Change
Net Sales	1017.87	1316.85	791.39	66%				
Material Consumed	599.77	816.22	436.68	87%	58.92%	61.98%	55.18%	6.80
Employee Cost	67.39	88.73	66.28	34%	6.62%	6.74%	8.38%	(1.64)
Other Expenses	172.74	149.08	123.88	20%	16.97%	11.32%	15.65%	(4.33)
EBIDTA	185.04	263.59	166.99	58%	18.18%	20.02%	21.10%	(1.08)
Depreciation	27.19	29.63	22.53	32%	2.67%	2.25%	2.85%	(0.60)
Interest/ Fin	13.41	14.78	10.48	41%	1.32%	1.12%	1.32%	(0.20)
PBT	144.44	219.18	133.98	64%	14.19%	16.64%	16.93%	(0.29)
TAX	39.38	44.39	38.94	14%	27.26%	20.25%	29.06%	(8.81)
PAT	105.06	174.79	95.04	84%	10.32%	13.27%	12.01%	1.26



Consolidated Yearly Results



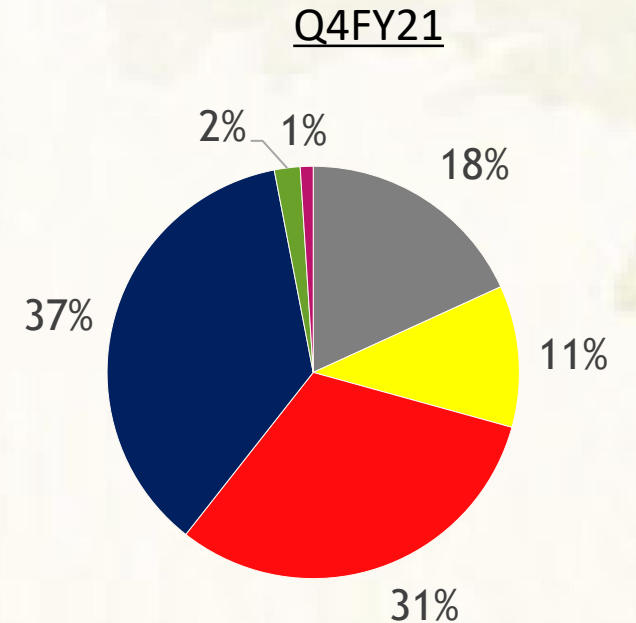
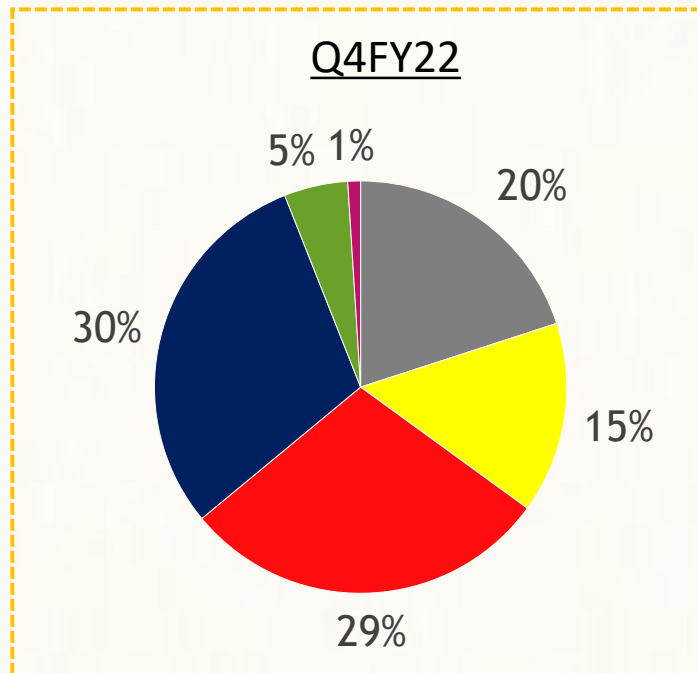
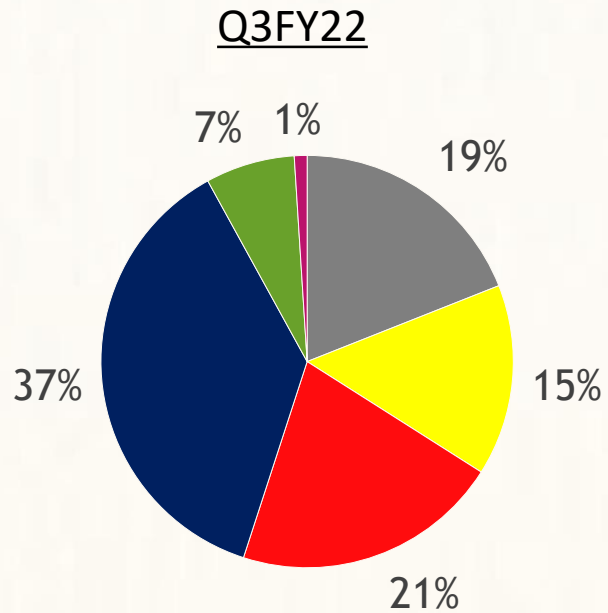
Rs. In Crores

	FY22	FY21	% Change	FY22	FY21	Change
Net Sales	3947.61	2515.63	57%			
Material Consumed	2327.33	1346.77	73%	58.96%	53.54%	5.42
Employee Cost	289.63	230.64	26%	7.34%	9.17%	(1.83)
Other Expenses	583.39	423.62	38%	14.78%	16.84%	(2.06)
EBIDTA	766.92	536.02	43%	19.43%	21.31%	(1.88)
Depreciation	109.25	93.53	17%	2.77%	3.72%	(0.95)
Interest/ Fin	50.25	45.39	11%	1.27%	1.80%	(0.53)
PBT	607.42	397.10	53%	15.39%	15.79%	(0.4)
TAX	151.95	109.03	39%	25.01%	27.46%	(2.45)
PAT	455.47	288.07	58%	11.54%	11.45%	0.09



Quarterly Customers

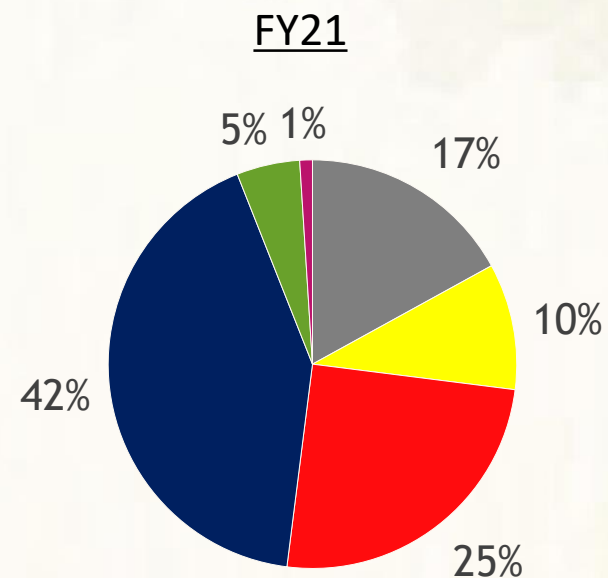
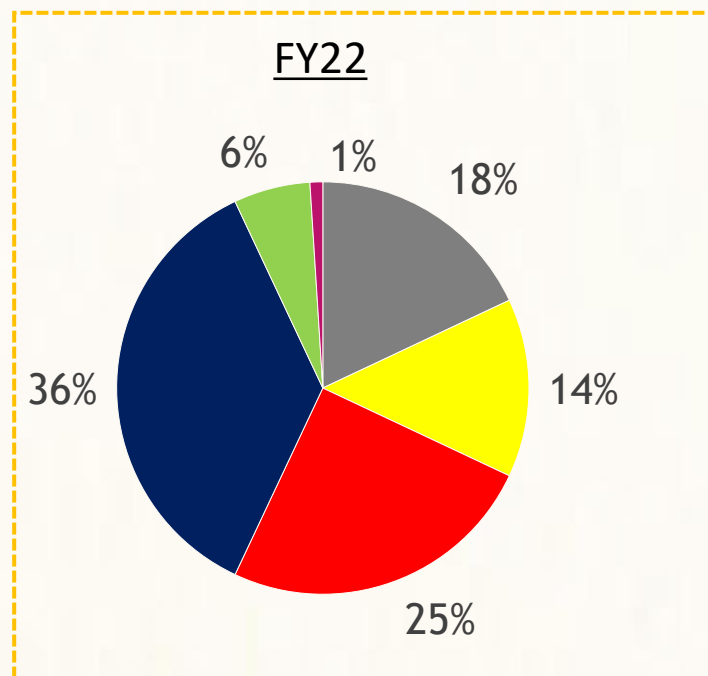
Customer	Q3FY22	% of Sales	Q4FY22	% of Sales	Q4FY21	% of sales	Change YoY
CIL	191.84	19%	261.84	20%	138.59	18%	89%
Non CIL & Institutional	147.36	15%	197.73	15%	89.17	11%	122%
Housing & Infra	214.60	21%	384.77	29%	244.27	31%	58%
Exports & Overseas	377.27	37%	388.54	30%	291.05	37%	34%
Defence	72.80	7%	72.26	5%	19.54	2%	270%
Others	14.00	1%	11.71	1%	8.77	1%	34%
Total	1017.87		1316.85		791.39		66%





Yearly Customers

Customer	FY22	% of Sales	FY21	% of Sales	Change YoY
CIL	714.50	18%	421.6	17%	69%
Non CIL & Institutional	536.82	14%	263.98	10%	103%
Housing & Infra	971.69	25%	629.13	25%	54%
Exports & Overseas	1435.17	36%	1044.67	42%	37%
Defence	248.94	6%	122.86	5%	103%
Others	40.49	1%	33.39	1%	21%
Total	3947.61		2515.63		57%





Loan Position

(Rs in Crs)

FY2021-22

Working Capital	₹ 237.10
Term Loan	₹ 631.50

Total Debt	₹ 868.60
Net Debt	₹ 783.93

FY 2020-21

Working Capital	₹ 194.22
Term Loan	₹ 593.91

Total Debt	₹ 788.13
Net Debt	₹ 618.20



Balance Sheet (Extract)

	FY22	FY21
Rs in Crs.		
Capital Employed	2469	2084
Net Worth	1914	1579
ROCE%	27%	21%
ROE%	23%	17.5%
Net Debt/ Equity Ratio	0.41	0.39
Net Debt/EBIDTA	1.02	1.15
Working Capital Days	90	108

Order Book Status



Coal India



SCCL

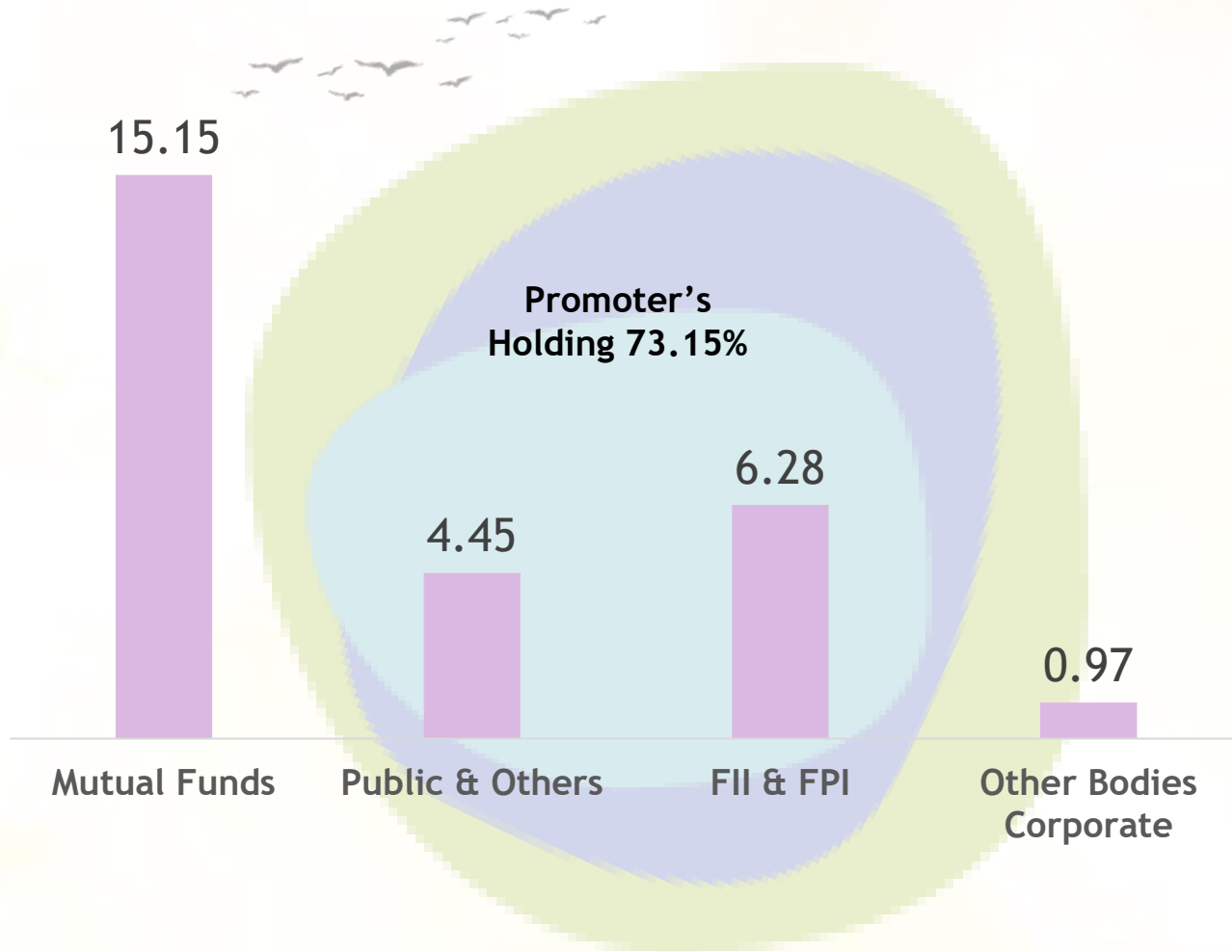


Defence

The total Order book stands at 2982Cr



Shareholding as on 31.03.22



Mutual Funds

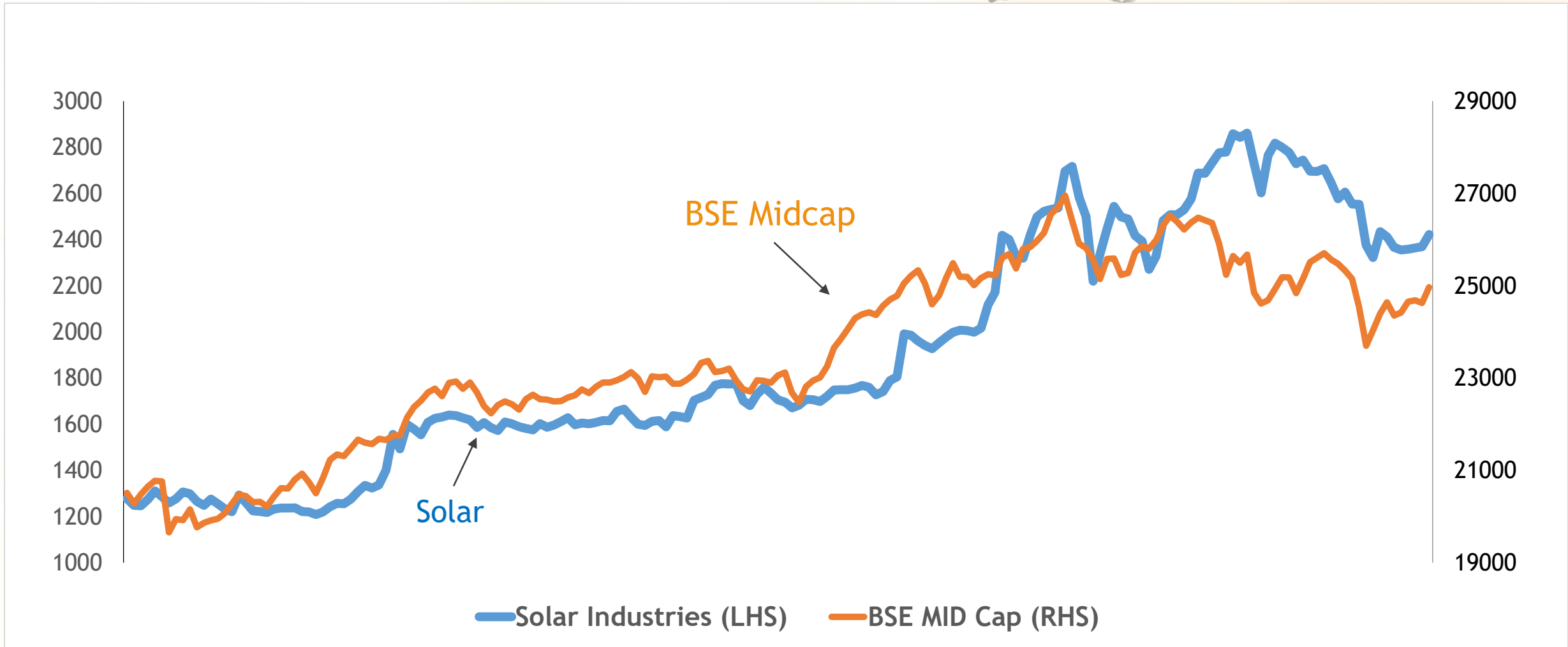
SBI-MF (7.04), Kotak Fund (4.94), HDFC (1.68), DSP Rock (0.69), Others (0.80)

FII

Fidelity & Fiam group (3.77), Vanguard (0.86), Ishares (0.44) DFA Investments (0.31), Others (0.90)



Solar v/s BSE Mid Cap (FY22)



Return: **119%** **18%**



नया सवेरा नयी उमंग

Thank You!
Solar Industries India Limited

Let's Rise again...